

Student's Income Earnings for Calendar Year 2023

Did you, or were you required to file a 2023 U.S. federal income tax return?

- YES**, I already used the **IRS Direct Data Exchange** on FAFSA or I am planning to use it.
- YES**, but I did not use the **IRS Direct Data Exchange** on FAFSA and will submit a **signed 2023 federal tax return** and applicable schedules, or a **2023 tax return transcript** (see below for instructions).
- NO**, I/we am/were not employed and had no earnings from work.
- NO, but I/we had some earnings from work.** You **MUST** complete the box below and submit **all 2023 W-2s and 2023 1099 forms** you received. If you do not have a W2 or 1099 to support income, please provide a signed statement listing the source(s) and amount(s) of income and why no W2/1099 is available.

Employer's Name	Amount	W2 or 1099 attached

Spouse's Tax Filing Status for Calendar Year 2023

If you are married, was your spouse required or did they file a 2023 U.S Federal Income Tax Return?

- YES**, they already used **IRS Direct Data Exchange** on FAFSA or is planning to use it.
- YES**, but they did not use the **IRS Direct Data Exchange** on FAFSA and will submit a **signed 2023 federal tax return** and applicable schedules, or a **2023 tax return transcript** (see below for instructions).
- NO**, they were not employed and had no earnings from work.
- NO, but they had some earnings from work.** They **MUST** complete the box below and submit **all 2023 W-2s and 2023 1099 forms** they received. If they do not have a W2 or 1099 to support income, please provide a signed statement listing the source(s) and amount(s) of income and why no W2/1099 is available.

Employer's Name	Amount	W2 or 1099 attached

Requesting a Tax Return Transcript: Go to the IRS webpage <http://www.irs.gov/Individuals/Get-Transcript>. You will need to create an account to print your transcript. Be sure to choose the *Tax Return Transcript*, **NOT** the *Tax Account Transcript*. For help with your tax transcript, call 800.908.9946.

By signing this worksheet, I/we certify that all information reported on this worksheet is complete and correct. Warning: If you purposely give false or misleading information on this worksheet, you may be reported to the office of inspector general and fined, sentenced to jail, or both.

Student's signature

Date

Daytime phone

Email address

Spouse's signature (if filed separately) Date

Daytime phone

Email address

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